

Giving Options for Your Donors

Vancouver Foundation offers donors several meaningful ways that they can impact your charity's long-term mission through an endowment fund. These options provide ways to give today as well as through planned gifts at a future date.

Giving Options Today

CONTRIBUTE TO THE EXISTING FUND FOR YOUR CHARITY

Vancouver Foundation will process donations we receive to your charity's endowment fund and issue charitable tax receipts (for gifts of \$25 or more) for the following types of gifts:

- **Cheque/credit card:** Donors making a gift by cheque should make it payable to "Vancouver Foundation", referencing the fund name on the memo line. Credit card contributions can be made online, and we encourage you to share the link to your *Personalized Donation Page* on your website. See our Personalized Donation Page info sheet if you don't yet have your page set up yet.
- **Publicly-traded securities:** Donors can make a gift of publicly-traded securities to the fund through Vancouver Foundation. To ensure securities acceptance and proper transfer, it is important that your donor contact our Donor Services team. We will provide your donor with the necessary information and our *Gift of Securities Authorization and Direction form*.
- **Giving option for American donors:** *Friends of Vancouver Foundation* is a separate U.S. legal entity that can accept donations from U.S. individuals, charities and corporations and issue tax receipts for U.S. income tax purposes. Donations can then be granted to a fund held at Vancouver Foundation.

CREATE THEIR OWN NAMED FUND BENEFITING YOUR CHARITY

- **Designated Funds:** Designated Funds are a great option for donors who want a fund that they can name. Instead of giving to your charity's existing fund, a donor

can choose to name their own fund and designate the annual income to your charity. The minimum requirement to establish a Designated Fund that will begin granting to your charity is \$10,000. A start-up option is available for \$1,000.

- **Memorial Funds:** Memorial Funds are another way that donors can support your charity while honouring a loved one through a specially-named fund.

Future Giving Options

Vancouver Foundation will assume all administrative duties for these future gift options:

LEAVE A GIFT IN THEIR WILL TO YOUR CHARITY'S EXISTING FUND

Here is suggested wording for a gift to an existing fund for your donor to share with their lawyer or notary.

To give [$\$$ ___/___%/the residue] of my Estate to Vancouver Foundation, charitable registration #11928 1640 RR0001, to be added to the [*Fund name*].

CREATE THEIR OWN NAMED FUND DESIGNATED FOR YOUR CHARITY THROUGH A GIFT IN THEIR WILL

Your donor's legacy gift can also be used to create a new fund that will support your charity. This may be desirable if your donor wishes to create a fund that reflects their own name. Here is suggested wording for a gift to establish a new fund, for your donor to share with their lawyer or notary.

To give [$\$$ ___/___%/the residue] of my Estate to Vancouver Foundation, charitable registration #11928 1640 RR0001, to establish a fund known as the [*Fund name*], the income of which shall be paid to [*list designated charity and their charitable registration number*].

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OTHER PLANNED GIVING OPTIONS

Donors can make a planned gift to the fund through their life insurance, RRSP, RRIF or TFSA. Our Donor Services team will be happy to meet with your staff and your donors to discuss these options.

Legacy Funds: Establish Today, Give Tomorrow

Another option for donors that is becoming increasingly popular is what we call Legacy Funds. A donor can establish a named Legacy Fund with a gift of \$1,000 today, and a commitment that a future gift of \$9,000 or more will follow through their estate. Granting to your charity will begin when the fund reaches \$10,000.

Further information

For more information, please contact us at info@vancouverfoundation.ca or 604.688.2204. We would also be happy to meet with you and your donors to discuss these options.